#### **AGENDA**

## PARTNERSHIPS AND LIMITED LIABILITY COMPANIES COMMITTEE

## Friday, September 17, 2004 10:00 a.m. – 12:00 pm

## Via Teleconference Call In Number 1-800-304-8043 Passcode: 471976

Directions: Dial the 800 number, enter the passcode and you will be connected accordingly

#### I. ADMINISTRATIVE MATTERS

|      | A.                  | Opening Remarks and Announcements  | Jelsma    |  |
|------|---------------------|--|-----------|--|
|      |                     | 1. Appoint Secretary   | Jelsma    |  |
|      | B.                  | Membership   | Jelsma    |  |
|      | C.                  | Executive Committee Liaisons Gutterman/G                                 |           |  |
|      | D.                  | Corporations Committee Liaison   | Hazen     |  |
|      | E.                  | Estate Planning, Trust and Probate Liaison                               | Docker    |  |
|      | F.                  | Secretary of State/AG's Opinion  | Giarrizzo |  |
| II.  | PROI                | POSED LEGISLATION  |           |  |
|      | A.                  | Revised Limited Partnership Act (2001), Affirmative Legislative Proposal | Jelsma    |  |
|      | B.                  | Legislative Summary AB 3073, SB 1306, SB 1746                            | Jelsma    |  |
| III. | RECENT DEVELOPMENTS |  |           |  |
|      | A.                  | Marriage of Iredale  | Jelsma    |  |
|      | B.                  | City of Los Angeles v. Furman  | Jelsma    |  |
|      | C.                  | Rev. Rul. 2004-86  | Jelsma    |  |
|      | B.                  | Practice Issues  | Jelsma    |  |

# PARTNERSHIPS AND LIMITED LIABILITY COMPANIES COMMITTEE

### **Meeting Schedule**

#### 2003 - 2004

|      | DATE         | LOCATION  |
|------|--------------|---|
| 2003 | November 13  | Teleconference  |
|      | December 11  | Teleconference 10:30-12 noon  |
| 2004 | January 15   | Teleconference<br>10:00 am – 12:00 noon   |
|      | February 12  | Teleconference<br>10:00 am – 12:00 noon   |
|      | March 5      | Sacramento – Secretary of State's Office, Corp. Committee Joint Lunch                       |
|      | April 9      | Teleconference Time 10:00 am – 12:00 pm   |
|      | May 13       | Business Law Section<br>Spring Meeting  |
|      |              | Telephone conference available Time 10:15 am – 1:15 pm Teleconference 10:00 am – 12:00 noon |
|      | June 10      | Teleconference<br>10:00 am – 12:00 noon   |
|      | July         | No meeting  |
|      | August 12    | Teleconference<br>10:00 am – 12:00 noon   |
|      | September 10 | State Bar Annual Meeting<br>10:00 am – 12:30 pm<br>Open Meeting<br>Teleconference available |

All dates are the second Thursday of the month, unless otherwise noted. All times are 10:00 am until 12:00 pm unless otherwise noted.